



CompassSM Member & Chapter Management

Whether it's an individual or group, this module can help you maintain a clean, current database pertinent to each and every one of them and protect its vital contents. With linking capabilities to popular social media sites, your database is as active as your membership. Some of the information Compass tracks includes:

Membership Details

- Contact information, including unlimited address, phone and email options (home, seasonal, work)
- Member Status
- Offices held (*undergraduate and volunteer*)
- Awards won
- Event attendance (*conventions, leadership schools, regional meetings, etc.*)
- Relationships with other members (*legacy information*)
- Relationships with organizations
- "Life Loyal" program participation
- Multiple salutation fields
- User-defined, custom fields

NAME	ADDRESS	EMAIL	PHONE	BADGE NUMBER	MEMBER STATUS
Ms. Amanda E. Jones	24 Craftbury Ct Apt. 8	ajones@state.edu	(708) 555-1212	0826-0026	Initiate
Mr. Kristen Marie	11 Tashire Lane	kmarie@mail.texas.edu	(281) 123-4567	367843	Initiate
Ms. Nissa Adams	11636 Loren Ave.	naa@gmail.com	(808) 245-1198	1745-00967	Disassociated
Ms. Mary Jenkins	Rt. 2 Box 200	mjenkins@state.edu	(304) 817-9291	227-0987	Alumna
Ms. Patricia A. Adanson	215 Cambridge Rd.	padams@gmail.com	(781) 465-6342	12345-098	Alumna
Mr. Nicole G. Cotton	692 Pines Valley	ncotton@state.edu	(344) 617-8775	99-02012	Initiate
Mr. Mandry Graham	106 First Terrace	mgraham34@gmail.com	(907) 775-1267	1325	Initiate
Ms. Kate Reese	493 Parkside Dr.	kreesee@aol.com	(442) 419-9090	8226-11	Alumna
Ms. Jenna McLean	1450 Emerson Ave.	jmclean@gmail.com	(501) 867-2103	2103	Disassociated
Mr. Shuchi Yolg	72 NW 41st Ave	shuchi@state.edu	(616) 544-2968	192-4456	Initiate
Ms. Elana Smith	5425 King Acres Dr.	esmith@state.edu	(281) 587-2108	867-59	Initiate
Ms. Colleen Jade	500 Hartley Dr.	cjade@charter.net	(451) 867-5309	22598-1	Disassociated
Ms. Samantha Billings	957 Hogjaw Rd.	sbillings17@state.edu	(707) 521-8945	2598-012	Disassociated
Ms. Cassidy M. White	26 Lower Ln.	chwhite@mail.au.edu	(334) 689-4877	2103	Initiate
Ms. Angélique Wéber	3423 SW 125th Street	angelw@gmail.com	(212) 618-3433	801-754	Initiate
Ms. Brittany Johnson	35 Canterbury Ave.	brittj@state.edu	(309) 761-3870	867-59	Disassociated
Ms. Jamie Spuolock	2001 Arnee Way	jspuolock@nys.camp.com	(708) 182-2256	22	Other
Ms. Theresa Rowen	146 Highland Ct.	tr_1978@gmail.com	(855) 278-7855	469-7725-8	Initiate

Chapter Details

- Chapter-specific data (*name, address, founding date, etc.*)
- Organization status
- Awards won
- GPA history
- Discipline history
- Relationships with other organizations
- Officers (*current and historical*)
- Officer election schedule
- Event attendance (*leadership conferences, conventions, etc.*)
- Key dates (*school opening, spring break, officer elections, etc.*)

Customized Organizational Hierarchy and Field Labels

Chapter Housing Information (*Current and Historical*)

- Building type
- Leased or owned
- Owner & contact information
- Occupancy & capacity
- Insurance details
- Mortgage details
- Cost/appraised value
- Taxes
- Sprinkler system/security system
- Notes field

Reporting

- Standard reports are built-in, including those that may be generated across:
 - all chapters
 - by group (*e.g., by region, province or chapter status*)
- Custom reports may be:
 - saved and made available to all users
 - saved as a "private" report and available only to the report creator
- Export capability to Excel, PDF and other formats

Issue & Task Management

Mass Email Capabilities

Member & Chapter Call Log

- Maintain a history of all contacts with a member or chapter
- Attach documents and supporting materials

Audit Logs

- All changes are tracked and easily reversible